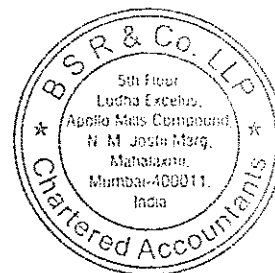


TATA CAPITAL FINANCIAL SERVICES LIMITED

CONDENSED STATEMENT OF PROFIT AND LOSS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2017

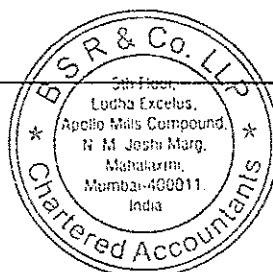
Particulars	For the Half Year ended September 30, 2017 (Audited)	For the Half Year ended September 30, 2016 (Audited)	For the Year ended March 31, 2017 (Audited)
	(Rs. In lakh)	(Rs. In lakh)	(Rs. In lakh)
I Revenue from operations	2,03,817	1,83,497	3,85,227
II Investment income	227	4,805	5,548
III Other income	16,565	14,278	28,429
IV Total Revenue (I + II + III)	2,20,609	2,02,580	4,19,204
V Expenses :			
Finance costs	1,08,544	1,11,112	2,21,162
Employee benefit expenses	19,678	17,461	35,438
Other operating expenses	46,818	51,146	1,14,535
Depreciation and amortisation	11,975	6,878	14,273
Amortisation of expenses	295	309	549
Total expenses	1,87,310	1,86,906	3,85,957
VI Profit before tax (IV - V)	33,299	15,674	33,247
VII Tax expense	11,963	5,596	11,649
VIII Profit after tax (VI - VII)	21,336	10,078	21,598
IX Earnings per equity share:			
(1) Basic (in Rupees)	*1.25	*0.65	1.27
(2) Diluted (in Rupees)	*1.25	*0.65	1.27
Face Value of share (in Rupees)	10	10	10

* (not annualised)



TATA CAPITAL FINANCIAL SERVICES LIMITED
CONDENSED BALANCE SHEET AS AT SEPTEMBER 30, 2017

Particulars	As at September 30, 2017	As at March 31, 2017
	Rs in lakh	Rs in lakh
I. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share Capital	2,24,255	2,24,255
(b) Reserves and Surplus	2,00,932	1,82,153
	4,25,187	4,06,408
2. Non-current liabilities		
(a) Long-term borrowings	12,50,972	9,45,684
(b) Other long-term liabilities	6,622	7,019
(c) Long-term provisions	31,396	36,481
	12,88,990	9,89,184
3. Current liabilities		
(a) Short-term borrowings	9,98,795	10,06,630
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	46,410	44,364
(c) Other current liabilities	6,77,328	8,97,202
(d) Short-term provisions	1,07,635	1,06,049
	18,30,168	20,54,245
TOTAL	35,44,345	34,49,837
II. ASSETS		
1. Non-Current assets		
(a) Fixed Assets		
(i) Tangible assets	66,754	77,052
(ii) Intangible assets	2,337	1,109
(iii) Capital work-in-progress	110	518
(iv) Intangible assets under development	79	655
	69,280	79,334
(b) Non-current investments	24,974	26,109
(c) Deferred tax assets (net)	46,191	43,483
(d) Long-term Loans and advances - financing activity	15,65,204	15,15,844
(e) Long-term Loans and advances - others	23,858	21,511
(f) Other non-current assets	6,412	6,839
	16,66,639	16,13,786
2. Current assets		
(a) Current investments	443	794
(b) Trade receivables	5,468	2,049
(c) Cash and bank balances	5,977	7,340
(d) Short-term Loans and advances - financing activity	17,61,350	17,04,903
(e) Short-term Loans and advances - others	17,859	26,603
(f) Other current assets	17,329	15,028
	18,08,426	17,56,717
TOTAL	35,44,345	34,49,837

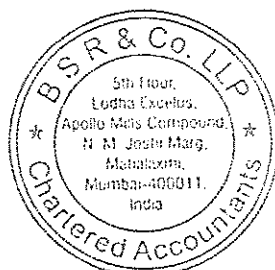


Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved and taken on record by the Board of Directors at their respective meetings held on November 02, 2017.
- 2 To comply with the RBI Master Direction DNBR - PD 008/03.10.119/2016-17 - RBI/DNBR/2016-17/45 dated September 01, 2016, the Company has made an incremental standard asset provision of Rs. 1,531 lakh being 0.05% (Current year 2017-18: 0.40%, Previous year 2016-17: 0.35%) of Standard Assets as of March 31, 2017.
- 3 During the half year ended September 30, 2017, the Company has changed its NPA provisioning policy based on the RBI Master Direction DNBR - PD 008/03.10.119/2016-17 - RBI/DNBR/2016-17/45 dated September 01, 2016 pursuant to which loans outstanding for a period exceeding 90 days are classified as sub-standard assets and sub-standard assets for a period exceeding 12 months are classified as doubtful assets. The debit to the Statement of Profit and Loss on account of the change is Rs. 1,358 lakh and Rs. 868 lakh, respectively.
During the corresponding half year ended September 30, 2016, the Company had changed its NPA provisioning policy based on the above circular, pursuant to which loans outstanding for a period exceeding 120 days were classified as sub-standard assets and sub-standard assets for a period exceeding 14 months were classified as doubtful assets. The debit to the Statement of Profit and Loss on account of the change was Rs. 2,801 lakh and Rs.2,312 lakh, respectively.
- 4 During the previous year ended March 31, 2017, the Company had changed its accounting policy with respect to amortisation of deferred revenue expenditure for share issue expenses. The Company now charges off the share issue expenses against amount standing to the credit of the Securities Premium Account. Prior to this change, the Company amortised the said share issue expenses over a period of 36 months from the month in which the expenses were incurred. The change in accounting policy is in accordance with the provisions of Section 52 of the Companies Act 2013, and it would result in a more appropriate presentation of financial statements of the Company.
On account of the change in the accounting policy, the Profit Before Tax was higher by Rs. 76 lakh (net of taxes, as applicable) for the period ended March 31, 2017 and deferred revenue expenditure was lower by Rs. 77 lakh (net of taxes, as applicable) as on March 31, 2017.
- 5 During the half year ended September 30, 2017, the Company has re-assessed the useful life of its leased assets and has changed the life of the assets given on operating lease. As a result of the change in the useful life of the asset, depreciation for half year ended September 30, 2017 is higher by Rs. 4,576 lakh.
- 6 In the previous year ended March 31, 2017, the Company had provided/written off certain amounts comprising carrying value of investments acquired in settlement of claim, Goodwill, loans and credit substitutes and investment in the Statement of Profit and Loss.
The Shareholders of the Company at its meeting held on June 24, 2016, approved a Reduction of Share Capital (Securities Premium Account) in accordance with Section 52 of the Companies Act, 2013 read with Sections 100 to 103 of the Companies Act, 1956. The Hon'ble High Court of Judicature at Bombay approved the said arrangement by way of order dated August 5, 2016 which was filed with the Registrar of Companies on August 26, 2016. Pursuant to the order, the Company had credited its Statement of Profit and Loss for the financial year ended March 31, 2017 by appropriating an amount of Rs 40,558 lakh being the aggregate amount of (i) investments acquired in settlement of claim written off Rs. 14,318 lakh, (ii) goodwill written off Rs. 7,804 lakh, (iii) loans and credit substitutes provided Rs. 31,789 lakh and (iv) mark to market loss on current investment provided Rs. 349 lakh (net of taxes as applicable) from the amount standing to the credit of Securities Premium Account.
The aforementioned disclosure is made by the Company pursuant to the Institute of Chartered Accountant of India's guidance on disclosures relating to court order.
- 7 Information as required by Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as per Annexure 'I' attached.
- 8 Previous period's / year's figures have been regrouped/reclassified wherever necessary to correspond with the current period's / year's classification/ disclosure.
- 9 Previous period's / year's figures have been audited by other auditor.



Place : Mumbai
Date : November 02, 2017



For Tata Capital Financial Services Limited

Praveen P. Kadle
Managing Director & CEO
DIN No. : 00016814

Annexure 1
Additional Information

a) Credit rating

Products	Rating
(a) Commercial Paper	ICRA A1+ , CRISIL A1+
(b) Debentures	Secured/Unsecured Non Convertible Debentures ICRA AA+, CRISIL AA+ and CARE AA+. Tier II Debentures ICRA AA+, CRISIL AA+ and CARE AA+ Perpetual Debentures CRISIL AA, CARE AA and ICRA AA
(c) Bank Loan Facility	Short Term Bank Loans ICRA A1+ Long Term Bank Loans ICRA AA+ and CARE AA+

b) Asset Cover available for non convertible debt securities : NA

c) Debt Equity ratio: 7.08 times (Debt equity ratio is (long term borrowings + short term borrowings + current maturities of long term borrowings + interest accrued on borrowings) / Net worth.)

d) Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non convertible debt securities and whether the same has been paid or not; (Refer Annexure "A"). The Company has not issued any non-convertible redeemable preference shares.

e) Next due date for the payment of interest/ dividend of non-convertible preference shares/ principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount (Refer Annexure "A"). The Company has not issued any non-convertible redeemable preference shares.

f) Debt service coverage ratio: NA

g) Interest service coverage ratio: NA

h) Outstanding redeemable preference shares (Quantity & value) : Since the Company does not have Outstanding redeemable preference shares this clause is not applicable.

i) Debenture Redemption Reserve: Rs.30,000 lakh

j) Net Worth : Rs. 408,744 lakh . (Net Worth is equal to share capital plus reserves & surplus less deferred revenue expenditure.)

k) Net profit after tax: Rs. 21,336 lakh

l) Earnings per share: Rs. 1.25 (Basic and Diluted, not annualised)

m) There was no material deviation in the use of the proceeds of the issue of Non Convertible Debt Securities.



Tata Capital Financial Services Limited

THREXUSE A

Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Information as at September 30, 2017
with respect to NCDs issued on a private placement basis

Sr No	Series under which the NCDs are issued	ISIN	Credit rating	Previous due date for payment of interest	Whether the previous interest has been paid or not	Next due date for payment of interest	Next interest amount (Rs. In Lakh)	Previous due date for payment of Principal	Whether the previous principal payment has been paid or not	Next due date for payment of principal	Next Redemption amount (Rs. In Lakh)
1	TCFSL NCD 'M' FY 2011-12	INE306ND7906	"CARE AA+" by Credit Analysis & Research Limited	August 16, 2017	(Paid)	August 17, 2018	40.51	August 16, 2017	Paid (Part redemption)	August 17, 2017	400
2	TCFSL NCD 'R' FY 2011-12	INE306ND7955	"CARE AA+" by Credit Analysis & Research Limited	September 26, 2017	(Paid)	September 23, 2018	100.94	Not Applicable	Not Applicable	September 23, 2018	1,000
3	TCFSL NCD 'AA' FY 2011-12	INE306ND7955	"CARE AA+" by Credit Analysis & Research Limited	October 21, 2016	(Paid)	October 23, 2017	151.08	Not Applicable	Not Applicable	October 21, 2018	1,500
4	TCFSL NCD 'AE' FY 2012-13	INE306ND7351	"ICRA AA+ (Stable)" by ICRA Limited	August 9, 2017	(Paid)	Not Applicable	Nil	August 9, 2017	(Paid)	Not Applicable	Nil
5	TCFSL NCD 'AG' FY 2012-13	INE306ND7393	"ICRA AA+ (Stable)" by ICRA Limited	September 8, 2017	(Paid)	Not Applicable	Nil	September 8, 2017	(Paid)	Not Applicable	Nil
6	TCFSL NCD 'AH' FY 2012-13	INE306ND7391	"ICRA AA+ (Stable)" by ICRA Limited	September 5, 2017	(Paid)	September 5, 2018	492.50	Not Applicable	Not Applicable	September 5, 2022	5,000
7	TCFSL NCD 'AQ' FY 2012-13	INE306ND7476	"CRISIL AA+ (Stable)" by CRISIL Limited	November 15, 2016	(Paid)	November 10, 2017	282.58	Not Applicable	Not Applicable	November 10, 2017	3,000
8	TCFSL NCD 'AJ' FY 2012-13	INE306ND7469	"ICRA AA+ (Stable)" by ICRA Limited	November 9, 2016	(Paid)	November 9, 2017	5,050.00	Not Applicable	Not Applicable	November 9, 2017	50,000
9	TCFSL NCD 'AK' FY 2012-13	INE306ND7500	"CRISIL AA+ (Stable)" by CRISIL Limited	December 5, 2016	(Paid)	December 5, 2017	238.00	Not Applicable	Not Applicable	December 5, 2017	2,500
10	TCFSL NCD 'AL' FY 2012-13	INE306ND7559	"CRISIL AA+ (Stable)" by CRISIL Limited	January 16, 2017	(Paid)	January 16, 2018	617.50	Not Applicable	Not Applicable	January 16, 2018	6,500
11	TCFSL NCD 'AM' & 'AN' FY 2012-13	INE306ND7567	"CRISIL AA+ (Stable)" by CRISIL Limited	January 23, 2017	(Paid)	January 22, 2018	4,786.85	Not Applicable	Not Applicable	January 22, 2018	50,000
12	TCFSL NCD 'BA' FY 2012-13	INE306ND7575	"CRISIL AA+ (Stable)" by CRISIL Limited	January 23, 2017	(Paid)	January 22, 2018	234.36	Not Applicable	Not Applicable	January 22, 2018	2,500
13	TCFSL NCD 'BF' FY 2012-13	INE306ND7633	"CRISIL AA+ (Stable)" by CRISIL Limited and "ICRA AA+ (Stable)" by ICRA Limited	March 27, 2017	(Paid)	March 26, 2018	46.37	Not Applicable	Not Applicable	March 26, 2018	500
14	TCFSL NCD 'X' FY 2013-14 - Option-I	INE306ND7666	"CRISIL AA+ (Stable)" by CRISIL Limited	April 24, 2017	(Paid)	April 23, 2018	796.81	Not Applicable	Not Applicable	April 23, 2018	8,500
15	TCFSL NCD 'D' FY 2013-14	INE306ND7690	"CRISIL AA+ (Stable)" by CRISIL Limited	May 8, 2017	(Paid)	May 7, 2018	181.50	Not Applicable	Not Applicable	May 7, 2018	2,000
16	TCFSL NCD 'E' FY 2013-14	INE306ND7703	"CRISIL AA+ (Stable)" by CRISIL Limited	May 8, 2017	(Paid)	May 7, 2018	452.76	Not Applicable	Not Applicable	May 7, 2018	5,000
17	TCFSL NCD 'G' FY 2013-14	INE306ND7740	"CRISIL AA+ (Stable)" by CRISIL Limited	May 22, 2017	(Paid)	May 22, 2018	1,810.00	Not Applicable	Not Applicable	May 22, 2018	20,000
18	TCFSL NCD 'H' FY 2013-14	INE306ND7732	"CRISIL AA+ (Stable)" by CRISIL Limited	May 22, 2017	(Paid)	May 22, 2018	223.75	Not Applicable	Not Applicable	May 22, 2018	2,500
19	TCFSL NCD 'O' FY 2013-14	INE306ND7807	"CRISIL AA+ (Stable)" by CRISIL Limited	August 21, 2017	(Paid)	August 20, 2018	445.97	Not Applicable	Not Applicable	August 20, 2018	4,300
20	TCFSL NCD 'R' FY 2013-14	INE306ND7831	"CRISIL AA+ (Stable)" by CRISIL Limited	August 24, 2017	(Paid)	Not Applicable	Nil	August 24, 2017	(Paid)	Not Applicable	Nil
21	TCFSL NCD 'C' FY 2014-15 - Option-I	INE306ND7877	"ICRA AA+ (Stable)" by ICRA Limited	July 10, 2017	(Paid)	Not Applicable	Nil	July 10, 2017	(Paid)	Not Applicable	Nil
22	TCFSL NCD 'C' FY 2014-15 - Option-II	INE306ND7875	"ICRA AA+ (Stable)" by ICRA Limited	July 10, 2017	(Paid)	Not Applicable	335.43	Not Applicable	Not Applicable	July 9, 2019	3,500
23	TCFSL NCD 'F' FY 2014-15	INE306ND7876	"ICRA AA+ (Stable)" by ICRA Limited	July 14, 2017	(Paid)	Not Applicable	Nil	July 14, 2017	(Paid)	Not Applicable	Nil
24	TCFSL NCD 'U' FY 2014-15 - Option-I	INE306ND7877	"ICRA AA+ (Stable)" by ICRA Limited	September 1, 2017	(Paid)	Not Applicable	Nil	September 1, 2017	(Paid)	Not Applicable	Nil
25	TCFSL NCD 'W' FY 2014-15	INE306ND7878	"ICRA AA+ (Stable)" by ICRA Limited	September 4, 2017	(Paid)	Not Applicable	Nil	September 4, 2017	(Paid)	Not Applicable	Nil
26	TCFSL NCD 'R' FY 2014-15 - Option-II	INE306ND7879	"ICRA AA+ (Stable)" by ICRA Limited	September 28, 2017	(Paid)	Not Applicable	Nil	September 28, 2017	(Paid)	Not Applicable	Nil
27	TCFSL NCD 'R' FY 2014-15 - Option-III	INE306ND7876	"ICRA AA+ (Stable)" by ICRA Limited	September 29, 2017	(Paid)	Not Applicable	Nil	September 29, 2017	(Paid)	Not Applicable	Nil
28	TCFSL NCD 'S' FY 2014-15 - Option-I	INE306ND7877	"ICRA AA+ (Stable)" by ICRA Limited	October 10, 2018	(Paid)	October 9, 2017	47.87	Not Applicable	Not Applicable	October 9, 2017	500



29	TCFSL NCD 'S' FY 2014-15 - Option V	INE306ND7D9	"ICRA] AA+ (Stable)" by ICRA Limited	September 27, 2017	(Paid)	Not Applicable	Nil	September 27, 2017	(Paid)	Not Applicable	Nil
30	TCFSL NCD 'T' FY 2014-15 - Option I	INE306ND7D6	"ICRA] AA+ (Stable)" by ICRA Limited	September 20, 2017	(Paid)	Not Applicable	Nil	September 20, 2017	(Paid)	Not Applicable	Nil
31	TCFSL NCD 'R' FY 2014-15 - Option III	INE306ND7D2	"ICRA] AA+ (Stable)" by ICRA Limited	October 13, 2016	(Paid)	October 18, 2017	97.43	Not Applicable	Not Applicable	October 18, 2017	1,000
32	TCFSL NCD 'T' FY 2014-15 - Option V	INE306ND7D8	"ICRA] AA+ (Stable)" by ICRA Limited	September 26, 2017	(Paid)	Not Applicable	Nil	September 26, 2017	(Paid)	Not Applicable	Nil
33	TCFSL NCD 'U' FY 2014-15	INE306ND7D6	"ICRA] AA+ (Stable)" by ICRA Limited	October 21, 2016	(Paid)	October 18, 2017	93.92	Not Applicable	Not Applicable	October 18, 2017	1,000
34	TCFSL NCD 'X' FY 2014-15 - Option II	INE306ND7D3	"CRISIL AA+Stable" by CRISIL Limited	November 15, 2016	(Paid)	November 24, 2017	140.01	Not Applicable	Not Applicable	November 24, 2017	1,500
35	TCFSL NCD 'Y' FY 2014-15	INE306ND7D1	"CRISIL AA+Stable" by CRISIL Limited	November 18, 2016	(Paid)	November 20, 2017	91.50	Not Applicable	Not Applicable	November 20, 2017	1,500
36	TCFSL NCD 'Z' FY 2014-15	INE306ND7D9	"CRISIL AA+Stable" by CRISIL Limited	November 21, 2016	(Paid)	November 15, 2017	662.33	Not Applicable	Not Applicable	November 15, 2017	7,400
37	TCFSL NCD 'AA' FY 2014-15	INE306ND7D7	"CRISIL AA+Stable" by CRISIL Limited and "CARB AA+" by Credit Analysis & Research Limited	November 21, 2016	(Paid)	November 20, 2017	886.76	Not Applicable	Not Applicable	November 20, 2024	9,500
38	TCFSL NCD 'AB' FY 2014-15 - Option I	INE306ND7D5	"CRISIL AA+Stable" by CRISIL Limited	November 21, 2016	(Paid)	November 20, 2017	343.72	Not Applicable	Not Applicable	November 20, 2017	3,800
39	TCFSL NCD 'AB' FY 2014-15 - Option II	INE306ND7D3	"CRISIL AA+Stable" by CRISIL Limited	November 21, 2016	(Paid)	November 27, 2017	184.37	Not Applicable	Not Applicable	November 27, 2017	2,000
40	TCFSL NCD 'AB' FY 2014-15 - Option III	INE306ND7D1	"CRISIL AA+Stable" by CRISIL Limited	November 21, 2016	(Paid)	November 29, 2017	139.02	Not Applicable	Not Applicable	November 29, 2017	1,500
41	TCFSL NCD 'AF' FY 2014-15 Option I	INE306ND7E1	"CRISIL AA+Stable" by CRISIL Limited	December 8, 2016	(Paid)	December 8, 2017	691.50	Not Applicable	Not Applicable	December 8, 2024	7,500
42	TCFSL NCD 'AF' FY 2014-15 Option III	INE306ND7E7	"CRISIL AA+Stable" by CRISIL Limited	December 8, 2016	(Paid)	December 8, 2017	44.50	Not Applicable	Not Applicable	December 8, 2017	500
43	TCFSL NCD 'AH' FY 2014-15 Option III	INE306ND7E6	"CRISIL AA+Stable" by CRISIL Limited	December 16, 2016	(Paid)	December 18, 2017	80.13	Not Applicable	Not Applicable	January 4, 2018	900
44	TCFSL NCD 'AJ' FY 2014-15	INE306ND7E2	"CRISIL AA+Stable" by CRISIL Limited	January 16, 2017	(Paid)	January 10, 2018	144.20	Not Applicable	Not Applicable	January 10, 2018	1,620
45	TCFSL NCD 'AK' FY 2014-15 Option I	INE306ND7E0	"CRISIL AA+Stable" by CRISIL Limited	January 16, 2017	(Paid)	January 15, 2018	88.03	Not Applicable	Not Applicable	January 15, 2018	970
46	TCFSL NCD 'AK' FY 2014-15 Option II	INE306ND7E8	"CRISIL AA+Stable" by CRISIL Limited	January 16, 2017	(Paid)	January 15, 2018	53.54	Not Applicable	Not Applicable	April 5, 2018	590
47	TCFSL NCD 'AL' FY 2014-15	INE306ND7E3	"CRISIL AA+Stable" by CRISIL Limited	January 20, 2017	(Paid)	January 24, 2018	189.37	Not Applicable	Not Applicable	January 24, 2018	2,100
48	TCFSL NCD 'AN' FY 2014-15	INE306ND7E9	"CRISIL AA+Stable" by CRISIL Limited	January 30, 2017	(Paid)	January 29, 2018	2,692.60	Not Applicable	Not Applicable	January 29, 2018	30,000
49	TCFSL NCD 'AP' FY 2014-15 Option I	INE306ND7E5	"CRISIL AA+Stable" by CRISIL Limited	February 6, 2017	(Paid)	February 2, 2018	440.12	Not Applicable	Not Applicable	February 2, 2018	5,000
50	TCFSL NCD 'AQ' FY 2014-15	INE306ND7E9	"CRISIL AA+Stable" by CRISIL Limited	February 20, 2017	(Paid)	February 12, 2018	53.05	Not Applicable	Not Applicable	February 12, 2018	600
51	TCFSL NCD 'AT' FY 2014-15 Option I	INE306ND7B0	"CRISIL AA+Stable" by CRISIL Limited	March 2, 2017	(Paid)	March 2, 2018	588.25	Not Applicable	Not Applicable	March 2, 2018	6,500
52	TCFSL NCD 'AU' FY 2014-15 Option I	INE306ND7D6	"CRISIL AA+Stable" by CRISIL Limited	April 10, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	March 2, 2018	Nil
53	TCFSL NCD 'AU' FY 2014-15 Option III	INE306ND7F1	"CRISIL AA+Stable" by CRISIL Limited	May 2, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
54	TCFSL NCD 'AV' FY 2014-15 Option II	INE306ND7H5	"CRISIL AA+Stable" by CRISIL Limited	March 10, 2017	(Paid)	March 9, 2018	448.77	Not Applicable	Not Applicable	March 9, 2018	5,000
55	TCFSL NCD 'AX' FY 2014-15 Option II	INE306ND7E9	"CRISIL AA+Stable" by CRISIL Limited	March 20, 2017	(Paid)	March 20, 2018	72.00	Not Applicable	Not Applicable	April 3, 2018	800
56	TCFSL NCD 'AY' FY 2014-15 Option I	INE306ND7F7	"CRISIL AA+Stable" by CRISIL Limited	March 24, 2017	(Paid)	March 23, 2018	136.13	Not Applicable	Not Applicable	March 23, 2018	1,500
57	TCFSL NCD 'A' FY 2015-16	INE306ND7O3	"CRISIL AA+Stable" by CRISIL Limited	April 11, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
58	TCFSL NCD 'B' FY 2015-16	INE306ND7P0	"CRISIL AA+Stable" by CRISIL Limited	May 22, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
59	TCFSL NCD 'C' FY 2015-16 Option I	INE306ND7O8	"CRISIL AA+Stable" by CRISIL Limited	April 19, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
60	TCFSL NCD 'C' FY 2015-16 Option II	INE306ND7R6	"CRISIL AA+Stable" by CRISIL Limited	April 20, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
61	TCFSL NCD 'C' FY 2015-16 Option III	INE306ND7S4	"CRISIL AA+Stable" by CRISIL Limited	April 25, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
62	TCFSL NCD 'C' FY 2015-16 Option IV	INE306ND7T2	"CRISIL AA+Stable" by CRISIL Limited	June 1, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil
63	TCFSL NCD 'D' FY 2015-16 Option I	INE306ND7U0	"CRISIL AA+Stable" by CRISIL Limited	April 3, 2017	(Paid)	Not Applicable	Nil	Not Applicable	(Paid)	Not Applicable	Nil



64	TCFSL NCD 'D' FY 2015-16 Option II	INE306ND7FK4	*CRISIL AA+Stable* by CRISIL Limited	April 18, 2017	(Paid)	Not Applicable	Nil	April 18, 2017	(Paid)	Not Applicable	Nil
65	TCFSL NCD 'D' FY 2015-16 Option III	INE306ND7FL8	*CRISIL AA+Stable* by CRISIL Limited	April 3, 2017	(Paid)	Not Applicable	Nil	April 3, 2017	(Paid)	Not Applicable	Nil
66	TCFSL NCD 'D' FY 2015-16 Option IV	INE306ND7FM6	*CRISIL AA+Stable* by CRISIL Limited	April 5, 2017	(Paid)	Not Applicable	Nil	April 5, 2017	(Paid)	Not Applicable	Nil
67	TCFSL NCD 'E' FY 2015-16	INE306ND7FY2	*CRISIL AA+Stable* by CRISIL Limited	May 5, 2017	(Paid)	May 7, 2018	2,946.47	Not Applicable	Not Applicable	May 5, 2020	33,000
68	TCFSL NCD 'G' FY 2015-16 Option I	INE306ND7GA0	*CRISIL AA+Stable* by CRISIL Limited	May 24, 2017	(Paid)	Not Applicable	Nil	May 24, 2017	(Paid)	Not Applicable	Nil
69	TCFSL NCD 'G' FY 2015-16 Option II	INE306ND7GB8	*CRISIL AA+Stable* by CRISIL Limited	April 27, 2017	(Paid)	Not Applicable	Nil	April 27, 2017	(Paid)	Not Applicable	Nil
70	TCFSL NCD 'H' FY 2015-16 Option I	INE306ND7GC6	*CRISIL AA+Stable* by CRISIL Limited	July 11, 2017	(Paid)	Not Applicable	Nil	July 11, 2017	(Paid)	Not Applicable	Nil
71	TCFSL NCD 'H' FY 2015-16 Option II	INE306ND7GD4	*CRISIL AA+Stable* by CRISIL Limited	May 22, 2017	(Paid)	Not Applicable	Nil	May 22, 2017	(Paid)	Not Applicable	Nil
72	TCFSL NCD 'H' FY 2015-16 Option III	INE306ND7GE2	*CRISIL AA+Stable* by CRISIL Limited	May 12, 2017	(Paid)	Not Applicable	Nil	May 12, 2017	(Paid)	Not Applicable	Nil
73	TCFSL NCD 'H' FY 2015-16 Option IV	INE306ND7GF9	*CRISIL AA+Stable* by CRISIL Limited	May 24, 2017	(Paid)	Not Applicable	Nil	May 24, 2017	(Paid)	Not Applicable	Nil
74	TCFSL NCD 'H' FY 2015-16 Option V	INE306ND7GG7	*CRISIL AA+Stable* by CRISIL Limited	June 20, 2017	(Paid)	Not Applicable	Nil	June 20, 2017	(Paid)	Not Applicable	Nil
75	TCFSL NCD 'H' FY 2015-16 Option VI	INE306ND7GH5	*CRISIL AA+Stable* by CRISIL Limited	June 1, 2017	(Paid)	Not Applicable	Nil	June 1, 2017	(Paid)	Not Applicable	Nil
76	TCFSL NCD 'H' FY 2015-16 Option VII	INE306ND7GI3	*CRISIL AA+Stable* by CRISIL Limited	April 11, 2017	(Paid)	Not Applicable	Nil	April 11, 2017	(Paid)	Not Applicable	Nil
77	TCFSL NCD 'H' FY 2015-16 Option VIII	INE306ND7GJ1	*CRISIL AA+Stable* by CRISIL Limited	May 15, 2017	(Paid)	Not Applicable	Nil	May 15, 2017	(Paid)	Not Applicable	Nil
78	TCFSL NCD 'I' FY 2015-16 Option I	INE306ND7GL7	*CRISIL AA+Stable* by CRISIL Limited	June 1, 2017	(Paid)	Not Applicable	Nil	June 1, 2017	(Paid)	Not Applicable	Nil
79	TCFSL NCD 'I' FY 2015-16 Option II	INE306ND7GM5	*CRISIL AA+Stable* by CRISIL Limited	May 17, 2017	(Paid)	Not Applicable	Nil	May 17, 2017	(Paid)	Not Applicable	Nil
80	TCFSL NCD 'I' FY 2015-16 Option V	INE306ND7GP8	*CRISIL AA+Stable* by CRISIL Limited	June 20, 2017	(Paid)	Not Applicable	Nil	June 20, 2017	(Paid)	Not Applicable	Nil
81	TCFSL NCD 'J' FY 2015-16 Option II	INE306ND7GS2	*CRISIL AA+Stable* by CRISIL Limited	May 24, 2017	(Paid)	Not Applicable	Nil	May 24, 2017	(Paid)	Not Applicable	Nil
82	TCFSL NCD 'K' FY 2015-16	INE306ND7G10	*CRISIL AA+Stable* by CRISIL Limited	June 9, 2017	(Paid)	Not Applicable	Nil	June 9, 2017	(Paid)	Not Applicable	Nil
83	TCFSL NCD 'L' FY 2015-16	INE306ND7GU8	*CRISIL AA+Stable* by CRISIL Limited	June 22, 2017	(Paid)	June 22, 2018	3,382.00	June 22, 2016	(Paid Part redemption)	June 22, 2018	33,000
84	TCFSL NCD 'M' FY 2015-16 Option I	INE306ND7GV6	*CRISIL AA+Stable* by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
85	TCFSL NCD 'M' FY 2015-16 Option II	INE306ND7GW4	*CRISIL AA+Stable* by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
86	TCFSL NCD 'M' FY 2015-16 Option III	INE306ND7GX2	*CRISIL AA+Stable* by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
87	TCFSL NCD 'O' FY 2015-16 Option I	INE306ND7GZ7	*CRISIL AA+Stable* by CRISIL Limited	June 23, 2017	(Paid)	Not Applicable	Nil	June 23, 2017	(Paid)	Not Applicable	Nil
88	TCFSL NCD 'O' FY 2015-16 Option II	INE306ND7HA8	*CRISIL AA+Stable* by CRISIL Limited	July 7, 2017	(Paid)	Not Applicable	Nil	July 7, 2017	(Paid)	Not Applicable	Nil
89	TCFSL NCD 'P' FY 2015-16	INE306ND7HB6	*CRISIL AA+Stable* by CRISIL Limited	July 7, 2017	(Paid)	Not Applicable	Nil	July 7, 2017	(Paid)	Not Applicable	Nil
90	TCFSL NCD 'Q' FY 2015-16 Option I	INE306ND7HC4	*CRISIL AA+Stable* by CRISIL Limited	July 13, 2017	(Paid)	July 13, 2018	44.75	Not Applicable	Not Applicable	July 13, 2018	500
91	TCFSL NCD 'R' FY 2015-16	INE306ND7HE0	*CRISIL AA+Stable* by CRISIL Limited	July 31, 2017	(Paid)	Not Applicable	Nil	July 31, 2017	(Paid)	Not Applicable	Nil
92	TCFSL NCD 'S' FY 2015-16	INE306ND7HF7	*CRISIL AA+Stable* by CRISIL Limited	August 28, 2017	(Paid)	August 24, 2018	218.83	Not Applicable	Not Applicable	August 24, 2018	2,500
93	TCFSL NCD 'U' FY 2015-16	INE306ND7HH3	*CRISIL AA+Stable* by CRISIL Limited	September 28, 2017	(Paid)	Not Applicable	Nil	September 28, 2017	(Paid)	Not Applicable	Nil
94	TCFSL NCD 'V' FY 2015-16	INE306ND7HI1	*CRISIL AA+Stable* by CRISIL Limited	October 21, 2016	(Paid)	October 18, 2017	852.93	Not Applicable	Not Applicable	October 18, 2017	10,000
95	TCFSL NCD 'W' FY 2015-16	INE306ND7HJ9	*CRISIL AA+Stable* by CRISIL Limited	November 10, 2016	(Paid)	November 10, 2017	171.00	Not Applicable	Not Applicable	November 10, 2017	2,000
96	TCFSL NCD 'X' FY 2015-16	INE306ND7HK7	*CRISIL AA+Stable* by CRISIL Limited and *CARE AA+* by Credit Analysis & Research Limited	December 18, 2016	(Paid)	December 18, 2017	86.97	Not Applicable	Not Applicable	December 16, 2020	1,000
97	TCFSL NCD 'Y' FY 2015-16	INE306ND7HL5	*CRISIL AA+Stable* by CRISIL Limited and *CARE AA+* by Credit Analysis & Research Limited	January 9, 2017	(Paid)	January 8, 2018	215.66	Not Applicable	Not Applicable	January 8, 2019	2,500



98	TCFSL NCD 'Z' FY 2015-16	INE306N07HM3	"ICRA" AA+ (Stable) by ICRA Limited	February 6, 2017	(Paid)	February 5, 2018	882.58	Not Applicable	Not Applicable	May 3, 2019	10,000
99	TCFSL NCD 'AA' FY 2015-16	INE306N07HM1	"ICRA" AA+ (Stable) by ICRA Limited and "CARE" AA+ by Credit Analysis & Research Limited	March 16, 2017	(Paid)	March 16, 2018	61.25	Not Applicable	Not Applicable	March 16, 2021	700
100	TCFSL NCD 'AB' FY 2015-16	INE306N07HO9	"ICRA" AA+ (Stable) by ICRA Limited and "CARE" AA+ by Credit Analysis & Research Limited	March 21, 2017	(Paid)	March 21, 2018	88.00	Not Applicable	Not Applicable	March 19, 2021	1,000
101	TCFSL NCD 'AC' FY 2015-16	INE306N07HP6	"ICRA" AA+ (Stable) by ICRA Limited	March 31, 2017	(Paid)	April 2, 2018	188.25	Not Applicable	Not Applicable	April 18, 2019	2,130
102	TCFSL NCD 'A' FY 2016-17	INE306N07HQ4	"ICRA" AA+ (Stable) by ICRA Limited	April 5, 2017	(Paid)	March 20, 2018	1,749.50	Not Applicable	Not Applicable	March 20, 2018	12,500
103	TCFSL NCD 'B' FY 2016-17	INE306N07HR2	"ICRA" AA+ (Stable) by ICRA Limited	April 7, 2017	(Paid)	April 9, 2018	174.95	Not Applicable	Not Applicable	April 8, 2019	2,000
104	TCFSL NCD 'C' FY 2016-17	INE306N07HS0	"ICRA" AA+ (Stable) by ICRA Limited	April 13, 2017	(Paid)	March 15, 2018	1,999.10	Not Applicable	Not Applicable	March 15, 2018	25,000
105	TCFSL NCD 'D' FY 2016-17	INE306N07HT8	"ICRA" AA+ (Stable) by ICRA Limited	April 20, 2017	(Paid)	April 20, 2018	87.00	Not Applicable	Not Applicable	April 19, 2019	1,000
106	TCFSL NCD 'E' FY 2016-17	INE306N07HU6	"ICRA" AA+ (Stable) by ICRA Limited	April 24, 2017	(Paid)	March 20, 2018	549.02	Not Applicable	Not Applicable	March 20, 2018	7,000
107	TCFSL NCD 'F' FY 2016-17	INE306N07HV4	"ICRA" AA+ (Stable) by ICRA Limited	May 24, 2017	(Paid)	May 24, 2018	216.75	Not Applicable	Not Applicable	May 24, 2019	2,500
108	TCFSL NCD 'G' FY 2016-17	INE306N07JH9	"ICRA" AA+ (Stable) by ICRA Limited	May 30, 2017	(Paid)	May 30, 2018	304.50	Not Applicable	Not Applicable	May 28, 2021	3,500
109	TCFSL NCD 'H' FY 2016-17	INE306N07HX0	"ICRA" AA+ (Stable) by ICRA Limited	August 10, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Not Applicable	Nil
110	TCFSL NCD 'I' FY 2016-17 Option I	INE306N07HY8	"ICRA" AA+ (Stable) by ICRA Limited	June 12, 2017	(Paid)	June 11, 2018	218.15	Not Applicable	Not Applicable	June 24, 2019	2,500
111	TCFSL NCD 'I' FY 2016-17 Option II	INE306N07HZ5	"ICRA" AA+ (Stable) by ICRA Limited	Not Applicable	-	December 23, 2019	449.01	Not Applicable	Not Applicable	December 23, 2019	1,300
112	TCFSL NCD 'J' FY 2016-17 Option I	INE306N07IA6	"ICRA" AA+ (Stable) by ICRA Limited	June 15, 2017	(Paid)	March 25, 2018	203.31	Not Applicable	Not Applicable	March 25, 2018	3,000
113	TCFSL NCD 'J' FY 2016-17 Option II	INE306N07IB4	"ICRA" AA+ (Stable) by ICRA Limited	June 15, 2017	(Paid)	December 15, 2017	108.92	Not Applicable	Not Applicable	December 15, 2017	2,500
114	TCFSL NCD 'K' FY 2016-17	INE306N07IC2	"ICRA" AA+ (Stable) by ICRA Limited	Not Applicable	-	December 26, 2017	333.65	Not Applicable	Not Applicable	December 26, 2017	2,500
115	TCFSL NCD 'L' FY 2016-17	INE306N07ID0	"ICRA" AA+ (Stable) by ICRA Limited	July 7, 2017	(Paid)	January 8, 2018	110.11	Not Applicable	Not Applicable	January 8, 2018	2,500
116	TCFSL NCD 'M' FY 2016-17	INE306N07IE8	"ICRA" AA+ (Stable) by ICRA Limited	September 8, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Not Applicable	Nil
117	TCFSL NCD 'N' FY 2016-17	INE306N07IF3	"ICRA" AA+ (Stable) by ICRA Limited	July 12, 2017	(Paid)	July 12, 2018	1,793.00	Not Applicable	Not Applicable	July 12, 2019	20,000
118	TCFSL NCD 'O' FY 2016-17	INE306N07IG3	"ICRA" AA+ (Stable) by ICRA Limited	July 19, 2017	(Paid)	July 19, 2018	218.50	Not Applicable	Not Applicable	July 19, 2019	2,500
119	TCFSL NCD 'P' FY 2016-17	INE306N07IH1	"ICRA" AA+ (Stable) by ICRA Limited	July 31, 2017	(Paid)	July 30, 2018	83.91	Not Applicable	Not Applicable	July 29, 2019	1,000
120	TCFSL NCD 'Q' FY 2016-17	INE306N07I9	"ICRA" AA+ (Stable) by ICRA Limited	August 2, 2017	(Paid)	August 2, 2018	1,292.25	Not Applicable	Not Applicable	August 2, 2018	15,000
121	TCFSL NCD 'R' FY 2016-17	INE306N07I7	"ICRA" AA+ (Stable) by ICRA Limited	August 14, 2017	(Paid)	August 13, 2018	203.19	Not Applicable	Not Applicable	August 13, 2018	2,500
122	TCFSL NCD 'S' FY 2016-17	INE306N07IK3	"ICRA" AA+ (Stable) by ICRA Limited	August 16, 2017	(Paid)	August 16, 2018	622.50	Not Applicable	Not Applicable	August 16, 2018	7,500
123	TCFSL NCD 'T' FY 2016-17	INE306N07IJ3	"ICRA" AA+ (Stable) by ICRA Limited	August 28, 2017	(Paid)	August 27, 2018	204.44	Not Applicable	Not Applicable	August 23, 2019	2,500
124	TCFSL NCD 'U' FY 2016-17	INE306N07IM1	"ICRA" AA+ (Stable) by ICRA Limited	August 28, 2017	(Paid)	August 28, 2018	123.41	Not Applicable	Not Applicable	July 1, 2020	1,500
125	TCFSL NCD 'V' FY 2016-17 Option I	INE306N07IN9	"ICRA" AA+ (Stable) by ICRA Limited	August 31, 2017	(Paid)	August 31, 2018	244.80	Not Applicable	Not Applicable	August 31, 2018	3,000
126	TCFSL NCD 'V' FY 2016-17 Option II	INE306N07IO7	"ICRA" AA+ (Stable) by ICRA Limited	August 31, 2017	(Paid)	August 31, 2018	204.00	Not Applicable	Not Applicable	August 30, 2019	2,500
127	TCFSL NCD 'W' FY 2016-17	INE306N07IP4	"ICRA" AA+ (Stable) by ICRA Limited	September 6, 2017	(Paid)	September 6, 2018	2,090.00	Not Applicable	Not Applicable	September 6, 2018	25,000
128	TCFSL NCD 'X' FY 2016-17	INE306N07IQ2	"ICRA" AA+ (Stable) by ICRA Limited	September 8, 2017	(Paid)	September 10, 2018	2,061.23	Not Applicable	Not Applicable	March 8, 2019	25,000
129	TCFSL NCD 'Y' FY 2016-17	INE306N07IR0	"ICRA" AA+ (Stable) by ICRA Limited	March 27, 2017	(Paid)	March 26, 2018	1,176.15	Not Applicable	Not Applicable	March 26, 2018	15,000
130	TCFSL NCD 'Z' FY 2016-17	INE306N07IS8	"ICRA" AA+ (Stable) by ICRA Limited	March 27, 2017	(Paid)	March 28, 2018	2,748.90	Not Applicable	Not Applicable	March 26, 2018	35,000
131	TCFSL NCD 'AA' FY 2016-17	INE306N07IT6	"ICRA" AA+ (Stable) by ICRA Limited	March 20, 2017	(Paid)	March 19, 2018	399.74	Not Applicable	Not Applicable	March 18, 2019	5,000



132	TCFSL NCD 'A' FY 2016-17	INE306N071U4	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		October 16, 2017	4,257.87	Not Applicable	Not Applicable	October 12, 2018	54,500
133	TCFSL NCD 'A' FY 2016-17	INE306N071V2	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		October 27, 2017	274.75	Not Applicable	Not Applicable	October 23, 2019	3,500
134	TCFSL NCD 'A' FY 2016-17	INE306N071W0	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		November 10, 2017	186.30	Not Applicable	Not Applicable	December 10, 2019	2,300
135	TCFSL NCD 'A' FY 2016-17	INE306N071X8	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		November 16, 2017	607.50	Not Applicable	Not Applicable	December 16, 2019	7,500
136	TCFSL NCD 'A' FY 2016-17	INE306N071Y6	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		November 29, 2017	2,295.00	Not Applicable	Not Applicable	November 29, 2018	30,000
137	TCFSL NCD 'A' FY 2016-17	INE306N071Z3	"ICRISL AA+(Stable)" by ICRISL Limited	Not Applicable		December 4, 2017	1,903.60	Not Applicable	Not Applicable	December 28, 2021	27,200
138	TCFSL NCD 'A' FY 2016-17	INE306N071A4	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		February 9, 2018	1,177.50	Not Applicable	Not Applicable	February 6, 2019	15,000
139	TCFSL NCD 'A' FY 2016-17	INE306N071B2	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		February 8, 2018	784.17	Not Applicable	Not Applicable	March 4, 2019	10,000
140	TCFSL NCD 'A' FY 2016-17	INE306N071C0	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		March 1, 2018	196.25	Not Applicable	Not Applicable	February 28, 2020	2,500
141	TCFSL NCD 'A' FY 2016-17	INE306N071D8	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		March 27, 2018	149.15	Not Applicable	Not Applicable	March 27, 2019	1,900
142	TCFSL NCD 'A' FY 2016-17	INE306N071E6	"ICRA/AAA+ (Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		April 2, 2018	316.40	Not Applicable	Not Applicable	March 31, 2022	4,000
143	TCFSL NCD 'A' FY 2017-18	INE306N071F3	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		April 4, 2018	8,148.75	Not Applicable	Not Applicable	April 10, 2019	1,02,500
144	TCFSL NCD 'B' FY 2017-18	INE306N071G1	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		May 30, 2018	1,786.25	Not Applicable	Not Applicable	May 30, 2019	22,500
145	TCFSL NCD 'C' FY 2017-18	INE306N071J7	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		November 30, 2017	381.31	Not Applicable	Not Applicable	November 30, 2018	10,000
146	TCFSL NCD 'D' FY 2017-18	INE306N071J5	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		June 11, 2018	7,986.05	Not Applicable	Not Applicable	June 9, 2020	1,01,500
147	TCFSL NCD 'E' FY 2017-18	INE306N071K3	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		July 6, 2018	387.50	Not Applicable	Not Applicable	August 6, 2020	5,000
148	TCFSL NCD 'F' FY 2017-18	INE306N071L1	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		July 10, 2018	776.00	Not Applicable	Not Applicable	July 10, 2019	10,000
149	TCFSL NCD 'G' FY 2017-18	INE306N071M9	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		July 12, 2018	192.50	Not Applicable	Not Applicable	July 10, 2020	2,500
150	TCFSL NCD 'H' FY 2017-18	INE306N071N7	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		July 18, 2018	3,833.00	Not Applicable	Not Applicable	July 18, 2019	50,000
151	TCFSL NCD 'I' FY 2017-18	INE306N071O5	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		July 20, 2018	577.50	Not Applicable	Not Applicable	February 28, 2022	7,500
152	TCFSL NCD 'J' FY 2017-18	INE306N071P2	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		August 7, 2018	4,186.00	Not Applicable	Not Applicable	August 7, 2019	79,780
153	TCFSL NCD 'K' FY 2017-18	INE306N071Q0	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		August 16, 2018	576.75	Not Applicable	Not Applicable	January 14, 2022	7,500
154	TCFSL NCD 'L' FY 2017-18	INE306N071R8	"ICRA/AAA+ (Stable)" by ICRA Limited	Not Applicable		October 1, 2018	1,500.00	Not Applicable	Not Applicable	September 27, 2019	20,000
155	TCFSL Tier II Bonds 'A' FY 2009-10	INE976108029	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		August 4, 2017	410.55	Not Applicable	Not Applicable	August 4, 2019	3,910
156	TCFSL Tier II Bonds 'B' FY 2009-10	INE976108037	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		September 11, 2017	1,741.81	Not Applicable	Not Applicable	September 9, 2019	17,040
157	TCFSL Tier II Bonds 'C' FY 2009-10	INE976108052	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		October 28, 2016	757.99	Not Applicable	Not Applicable	October 28, 2019	7,395
158	TCFSL Tier II Bonds 'D' FY 2009-10	INE976108060	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		October 28, 2016	774.20	Not Applicable	Not Applicable	October 28, 2019	7,900
159	TCFSL Tier II Bonds 'E' FY 2009-10	INE976108094	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		December 15, 2016	2,934.06	Not Applicable	Not Applicable	December 15, 2019	28,625
160	TCFSL Tier II Bonds 'F' FY 2009-10	INE976108078	"ICRA/AAA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research	Not Applicable		N/A, since Zero coupon Debentures	-	Not Applicable	Not Applicable	November 30, 2019	5,675



161	TCFSL Tier II Bonds 'G' FY 2009-10	INE976I08102	"ICRA/AA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	December 19, 2016	(Paid)	December 18, 2017	1,465.97	Not Applicable	Not Applicable	December 18, 2019	15,000
162	TCFSL Tier II Bonds 'H' FY 2009-10	INE976I08110	"ICRA/AA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	December 26, 2016	(Paid)	December 24, 2017	494.77	Not Applicable	Not Applicable	December 24, 2019	5,000
163	TCFSL Tier II Bonds 'A' FY 2014-15	INE306N08029	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	September 25, 2017	(Paid)	September 26, 2018	1,015.00	Not Applicable	Not Applicable	September 26, 2024	10,000
164	TCFSL Tier II Bonds 'B' FY 2014-15	INE306N08037	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	January 9, 2017	(Paid)	January 8, 2018	326.35	Not Applicable	Not Applicable	January 7, 2025	3,500
165	TCFSL Tier II Bonds 'C' FY 2014-15	INE306N08045	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	January 30, 2017	(Paid)	January 30, 2018	699.00	Not Applicable	Not Applicable	January 30, 2025	7,500
166	TCFSL Tier II Bonds 'D' FY 2014-15	INE306N08052	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	March 31, 2017	(Paid)	April 2, 2018	1,884.27	Not Applicable	Not Applicable	March 31, 2025	20,000
167	TCFSL Tier II Bonds 'X' FY 2015-16	INE306N08078	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	July 24, 2017	(Paid)	July 23, 2018	830.22	Not Applicable	Not Applicable	July 22, 2025	9,000
168	TCFSL Tier II Bonds 'B' FY 2015-16	INE306N08151	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	March 30, 2017	(Paid)	March 30, 2018	1,834.00	Not Applicable	Not Applicable	March 30, 2026	20,000
169	TCFSL Tier II Bonds 'A' FY 2016-17	INE306N08193	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	August 11, 2017	(Paid)	August 13, 2018	1,793.78	Not Applicable	Not Applicable	August 11, 2026	20,000
170	TCFSL Tier II Bonds 'B' FY 2016-17	INE306N08201	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	Not Applicable		October 26, 2017	126.75	Not Applicable	Not Applicable	October 29, 2026	1,500
171	TCFSL Perpetual 'A' FY 2010-11	INE976I08128	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	November 15, 2016	(Paid)	November 15, 2017	7.50	Not Applicable	Not Applicable	Not Applicable	
172	TCFSL Perpetual 'B' FY 2010-11	INE976I08136	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	January 16, 2017	(Paid)	January 14, 2018	8.95	Not Applicable	Not Applicable	Not Applicable	
173	TCFSL Perpetual 'A' FY 2011-12	INE976I08144	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	May 5, 2017	(Paid)	May 7, 2018	10.05	Not Applicable	Not Applicable	Not Applicable	
174	TCFSL Perpetual 'B' FY 2011-12	INE976I08151	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	August 8, 2017	(Paid)	August 8, 2018	34.31	Not Applicable	Not Applicable	Not Applicable	
175	TCFSL Perpetual 'C' FY 2011-12	INE976I08169	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	September 28, 2017	(Paid)	September 28, 2018	5.38	Not Applicable	Not Applicable	Not Applicable	
176	TCFSL Perpetual 'D' FY 2011-12	INE976I08177	"CRISIL AA+(Stable)" by CRISIL Limited and "CARE AA+" by Credit Analysis & Research Limited	November 7, 2016	(Paid)	November 7, 2017	2.69	Not Applicable	Not Applicable	Not Applicable	
177	TCFSL Perpetual 'A' FY 2013-14	INE306N08011	"ICRA/AA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	March 27, 2017	(Paid)	March 27, 2018	1,024.37	Not Applicable	Not Applicable	Not Applicable	9,355
178	TCFSL Perpetual 'A' FY 2015-16	INE306N08060	"ICRA/AA+(Stable)" by ICRA Limited and "CARE AA+" by Credit Analysis & Research Limited	July 17, 2017	(Paid)	July 16, 2018	996.26	Not Applicable	Not Applicable	Not Applicable	10,000



179	TCFSL Perpetual 'B' FY 2015-16	INE306N08110	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	January 6, 2017	(Paid)	January 5, 2018	491.65	Not Applicable	Not Applicable	Not Applicable	5,000
180	TCFSL Perpetual 'C' FY 2015-16	INE306N08128	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	February 2, 2017	(Paid)	February 2, 2018	493.00	Not Applicable	Not Applicable	Not Applicable	5,000
181	TCFSL Perpetual 'D' FY 2015-16	INE306N08136	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	February 9, 2017	(Paid)	February 9, 2018	986.00	Not Applicable	Not Applicable	Not Applicable	10,000
182	TCFSL Perpetual 'E' FY 2015-16	INE306N08144	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	March 23, 2017	(Paid)	March 23, 2018	980.00	Not Applicable	Not Applicable	Not Applicable	10,000
183	TCFSL Perpetual 'A' FY 2016-17	INE306N08185	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	June 30, 2017	(Paid)	July 2, 2018	492.68	Not Applicable	Not Applicable	Not Applicable	5,000
184	TCFSL Perpetual 'B' FY 2016-17	INE306N08219	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	Not Applicable	-	January 15, 2018	90.00	Not Applicable	Not Applicable	Not Applicable	1,000
185	TCFSL Perpetual 'C' FY 2016-17	INE306N08227	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	Not Applicable	-	March 8, 2018	362.00	Not Applicable	Not Applicable	Not Applicable	4,000
186	TCFSL Perpetual 'A' FY 2017-18	INE306N08235	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	Not Applicable	-	June 21, 2018	452.50	Not Applicable	Not Applicable	Not Applicable	5,000
187	TCFSL Perpetual 'B' FY 2017-18	INE306N08250	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	Not Applicable	-	July 16, 2018	438.50	Not Applicable	Not Applicable	Not Applicable	5,000
188	TCFSL Perpetual 'C' FY 2017-18	INE306N08268	"ICRA/AA (Stable)" by ICRA Limited and "CARE AA" by Credit Analysis & Research Limited	Not Applicable	-	September 11, 2018	800.73	Not Applicable	Not Applicable	Not Applicable	9,300
189	TCFSL Unsecured NCD 'A' FY 2015-16	INE306N08086	"CRISIL AA+/Stable" by CRISIL Limited	August 14, 2017	(Paid)	August 10, 2018	1,819.84	Not Applicable	Not Applicable	Not Applicable	20,000
190	TCFSL Unsecured NCD 'B' FY 2015-16	INE306N08094	"CRISIL AA+/Stable" by CRISIL Limited	September 1, 2017	(Paid)	Not Applicable	Nil	Not Applicable	Not Applicable	Not Applicable	Nil
191	TCFSL Unsecured NCD 'A' FY 2016-17	INE306N08169	"CRISIL AA+/Stable" by CRISIL Limited	April 26, 2017	(Paid)	April 25, 2018	2,655.00	Not Applicable	Not Applicable	Not Applicable	30,000
192	TCFSL Unsecured NCD 'B' FY 2016-17	INE306N08177	"CRISIL AA+/Stable" by CRISIL Limited	April 27, 2017	(Paid)	April 27, 2018	1,770.00	Not Applicable	Not Applicable	Not Applicable	20,000
193	TCFSL Unsecured NCD 'A' FY 2017-18	INE306N08243	"CRISIL AA+/Stable" by CRISIL Limited	Not Applicable	-	June 27, 2018	6,320.00	Not Applicable	Not Applicable	Not Applicable	80,000

Public Debentures

Sr No	Options	ISIN No.	Credit rating	Previous due date for payment of interest	whether the previous interest payment has been paid or not	Next due date for payment of interest	Next interest amount (Rs. in Lakh)	Previous due date for payment of Principal	whether the previous principal payment has been paid or not	Next due date for payment of principal	Next Redemption amount (Rs. in Lakh)
1	Monthly	INE306N07800	"ICRA/AA+ (Stable)" from ICRA Limited	01-Sep-17	(Paid)	01-Oct-17	2.48	06-Mar-14	Paid (Part redemption)	05-Mar-19	310
2	Quarterly	INE306N07818	"ICRA/AA+ (Stable)" from ICRA Limited	01-Sep-17	(Paid)	01-Dec-17	43.67	06-Mar-14	Paid (Part redemption)	05-Mar-19	1,779
3	Annual	INE306N07806	"ICRA/AA+ (Stable)" from ICRA Limited	01-Mar-17	(Paid)	01-Mar-18	1,571.88	06-Mar-14	Paid (Part redemption)	05-Mar-19	14,970
4	Cumulative	INE306N07804	"ICRA/AA+ (Stable)" from ICRA Limited	06-Mar-14	(Paid)	05-Mar-19	7,613.59	06-Mar-14	Paid (Part redemption)	05-Mar-19	11,759



No. 6093/ITSL/OPR/2017-18

November 02, 2017

Tata Capital Financial Services Limited

11th Floor, Tower A, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013

Dear Sir,

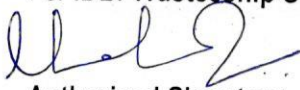
Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by Tata Capital Financial Services Limited (“**the Company**”) for the half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory

2th November, 2017

To,
Mr. Avan Doomasia
Company Secretary,
Tata Capital Financial Services Limited,
One Forbes, Dr. V. B. Gandhi Marg,
Fort, Mumbai – 400 001

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Redeemable, Non-Convertible Debenture (NCD's) issue aggregating to Rs. 24,000 crores (divided into Rs.1000 crores + Rs.3000 crores + Rs.2000 crores + Rs.2000 crores + Rs.2000 crores + Rs.2000 crores + Rs.3000 crores + Rs.2000 crores + Rs.728 crores. + Rs.1000 crores + Rs.3000 crores. + Rs.2000 crores+ Rs.272 crores.) on Private Placement basis and Public Issue aggregating to Rs.288.18 crores for Tata Capital Financial Services Limited.

With reference to above, we have received the following documents from the Company and have noted its contents without verification:


1. Additional Information as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 dated November 02, 2017 along with Information as per Regulation 58 (d) and 52 (4) & (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, information as at 30th September, 2017 with respect to NCDs issued on a private placement basis.
2. Condensed Statement of Profit and Loss for the half year ended September 30, 2017 and condensed statement of Balance sheet as at September 30, 2017.

This certificate has been signed and issued by us based on the documents (mentioned above) provided by you.

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)**


Authorised Signatory

Place: Mumbai