



June 23, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Disclosure under Regulation 51 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015
Ref: Tata Capital Financial Services Limited

We wish to inform you that, at the Meeting of the Board of Directors of the Company held on June 23, 2016, the Directors have unanimously approved the utilization of Rs. 543,00,00,000 (Rupees Five Hundred and Forty Three Crore Only), standing to the credit of the Securities Premium Account of the Company, for writing-off (gross or net of provisions) and / or providing for the exposure, relating to certain investments, goodwill, loans and credit substitutes, pursuant to the provisions of Sections 52 of the Companies Act, 2013 read with Sections 100 to 103 of the Companies Act, 1956, and such other applicable provisions. The aforementioned approval shall be subject to the approval of the Shareholders, the Hon'ble High Court of Judicature at Bombay and / or such statutory or regulatory authority, as may be required.

Kindly take this information on record.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

A handwritten signature in black ink, appearing to read 'Avan Doomasia', with a horizontal line underneath.

Avan Doomasia
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

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