



February 17, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Re: Issue of Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of the Company held on February 17, 2017, the Directors have approved of the Company issuing, Secured, Redeemable, Non-Convertible Debentures up to Rs. 5,000 crore, on a private placement basis in such tranches/series and at such coupon rates as may be approved by the Directors from time to time.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

A handwritten signature in cursive script, appearing to read 'Avan Doomasia', written over a horizontal line.

**Avan Doomasia
Company Secretary**

A small, handwritten mark or signature, possibly initials, located below the name of the Company Secretary.

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower parel Mumbai 400 013 India

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office One Forbes Dr V B Gandhi Marg Fort Mumbai 400 001 India Tel 91 22 6745 9000

Rajesh Gosia

From: BSE Listing Centre <listing.centre@bseindia.com>
Sent: Friday, February 17, 2017 4:47 PM
To: Rajesh Gosia
Subject: Corporate filing confirmation for Company Name (934845)

Dear Compliance Officer/ Company Secretary,

Thank you for filing compliance document(s)/ submission (s) through BSE Listing Center.

You have successfully filed the document(s) for Any Other - Not falling under the above Others 2017 - , which is (are) subject to verification by the Exchange.

Your Transaction Number for this submission is **17022017471326** dated **Feb 17, 2017**

Note:

1. You may write to us on listing.centre@bseindia.com; for any clarification.
2. Please mention above Transaction Number for any future communication for this submission(s).

Thanks & Regards,

Coordinator
Listing Centre