



October 28, 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Re: Issue of Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of the Company held on October 28, 2016, the Directors have approved of the Company issuing, Secured, Redeemable, Non-Convertible Debentures up to Rs. 3,000 crore, and Unsecured, Redeemable, Non-Convertible Bonds in the nature of Debentures qualifying as Subordinated Debt up to Rs. 500 crore, on a private placement basis in such tranches/series and at such coupon rates as may be approved by the Directors from time to time.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

A handwritten signature in black ink, appearing to read 'Avan Doomasia', with a long horizontal flourish extending to the right.

Avan Doomasia
Company Secretary

A small, handwritten mark or signature, possibly initials, located below the name of the Company Secretary.

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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