



February 28, 2018

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Dear Sirs,

**Sub.: Issue of Debentures on a private placement basis**

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Financial Services Limited ("the Company") held on February 28, 2018, the Board of Directors of the Company have approved the issue of Secured, Redeemable, Non-Convertible Debentures up to an amount not exceeding Rs. 7,000 crore on a private placement basis, in such tranches / series and at such coupon rates, as may be approved by the Directors from time to time.

Please take the same on record.

Thanking you.

Yours faithfully,  
For Tata Capital Financial Services Limited

**Avan Doomasia**  
Company Secretary

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

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