



February 23, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Intimation under Regulations 50(2) and (3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to Regulations 50(2) and (3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Financial Services Limited will be held on February 28, 2018 to, *inter alia*, consider a proposal to issue Secured, Redeemable, Non-Convertible Debentures up to an amount not exceeding Rs. 7,000 crore on a private placement basis.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

A handwritten signature in blue ink that reads 'A Doomasia'.

Avan Doomasia
Company Secretary

Handwritten initials in blue ink, possibly 'AD'.

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower parel Mumbai 400 013 India

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