



June 12, 2018

BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Intimation under Regulations 50(2) and 50 (3) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“SEBI LODR 2015”)

With reference to Regulations 50(2) and 50(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please be informed that a Meeting of the Board of Directors of Tata Capital Financial Services Limited is scheduled to be held on June 15, 2018 to, *inter alia*, consider a proposal to offer Secured Redeemable Non-Convertible Debentures and/or Unsecured Non-Convertible Debentures in the form of Subordinated Debt, of the aggregate nominal value of Rs. 7,500 crore, by way of Public Issue, in one or more tranches.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For Tata Capital Financial Services Limited

Avan Doomasia
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400-013

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