



January 23, 2019

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400 001

Dear Sirs,

**Sub.: Intimation under Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to Regulations 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Financial Services Limited will be held on January 28, 2019, to, *inter alia*, consider the proposals for:

- (i) Issue of Unsecured, Redeemable, Non-Convertible Debentures up to Rs. 1,500 crore on a private placement basis in one or more tranches; and
- (ii) Issue of Secured, Redeemable, Principal Protected - Market Linked Non-Convertible Debentures upto Rs. 2,500 crore on a private placement basis in one or more tranches.

Kindly take on record and acknowledge receipt.

Thanking you.

Yours faithfully,  
**For Tata Capital Financial Services Limited**

**Avan Doomasia**  
**Company Secretary**

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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