



July 30, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir(s),

Sub: Proposal for issue of Secured and/or Unsecured NCDs by way of public issue under the Tranche II Prospectus – Intimation under Regulation 50(2) and 50(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

With reference to Regulations 50(2) and 50(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended, please be informed that a meeting of the Working Committee of the Board of Directors of Tata Capital Financial Services Limited is scheduled to be held on August 2, 2019, *inter alia*, to consider the proposal to offer and issue Secured, Redeemable Non Convertible Debentures and/or Unsecured, Redeemable, Subordinated, Non Convertible Debentures, by way of public issue, through Tranche II Prospectus, under the Shelf Prospectus dated August 29, 2018, subject to receipt of such other approvals as may be required.

We request you to take the above on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For **Tata Capital Financial Services Limited**

Avan Doomasia
Company Secretary

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TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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