



August 2, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir(s),

Sub: Issue of Secured and/or Unsecured NCDs by way of public issue under the Tranche II Prospectus

This is to inform you that at the Meeting of the Working Committee of the Board of Directors of Tata Capital Financial Services Limited ("TCFSL" / the "Company") held on August 2, 2019, the Members of the Working Committee have approved the offer and issue of Secured Redeemable Non-Convertible Debentures and Unsecured Redeemable Non-Convertible Debentures in the form of Subordinated Debt (both collectively referred to as "NCDs"), of the aggregate nominal value upto Rs. 4,126 crore, to the public, through Tranche II Prospectus, on the terms and conditions mentioned therein and other related matters, subject to receipt of such approvals as may be required.

We request you to take the above on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For **Tata Capital Financial Services Limited**

Avan Doomasia
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

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