



April 10, 2020

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sirs,

Sub.: Issue of Non-Convertible Debentures on a private placement basis

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Financial Services Limited held today i.e. April 10, 2020, the Board of Directors have approved the issue of Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 1,500 crore, on a private placement basis, in one or more tranches.

Please take the same on record.

Thanking you.

Yours faithfully,

For Tata Capital Financial Services Limited

Sd/-

**Avan Doomasia
Company Secretary**

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

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