



April 9, 2021

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir,

Sub: Reporting of Debt Securities pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017

Ref: Tata Capital Financial Services Limited

With reference to the above Circular, please find attached details of the outstanding Non Convertible Debentures as on March 31, 2021, issued by the Company, on a private placement basis, under the different categories i.e. Secured, Unsecured, Sub-Debt, Market Linked and Perpetual.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Tata Capital Financial Services Limited

**Sonali Punekar
Company Secretary**

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

