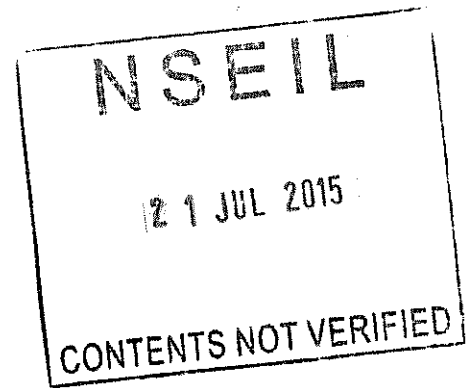


The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051



July 20, 2015

Dear Sir,

Re: Issue of privately placed Non-Convertible Debentures

This is to inform you that at a Meeting of the Board of Directors of the Company held on July 20, 2015, the Directors have approved of the Company to issue of the following securities, by way of a private placement, in such tranches/series and at such coupon rates as may be approved by the Directors from time to time:

- (i) Secured, Redeemable, Non-Convertible Debentures upto Rs.2,000 crore; and
- (ii) Unsecured, Redeemable, Non-Convertible Bonds in the nature Debentures qualifying as Subordinated Debt of upto Rs.200 crore.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
For Tata Capital Housing Finance Limited

S Balakrishna Kamath
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

Tower A 1101 Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013 India

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