

January 25, 2019

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, 'G' Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Dear Sir,

**Re: Issue of Non-Convertible Debentures on a private placement basis**

This is to inform you that at the Meeting of the Board of Directors of Tata Capital Housing Finance Limited ("the Company") held on January 25, 2019, the Directors have approved of the Company issuing:

- (i) Unsecured Redeemable, Non-Convertible Debentures for an amount aggregating up to Rs. 1,000 crore, on a private placement basis in one or more tranches; and
- (ii) Secured Redeemable, Principal Protected - Market Linked Non-Convertible Debentures for an amount aggregating up to Rs. 2,000 crore, on a private placement basis in one or more tranches.

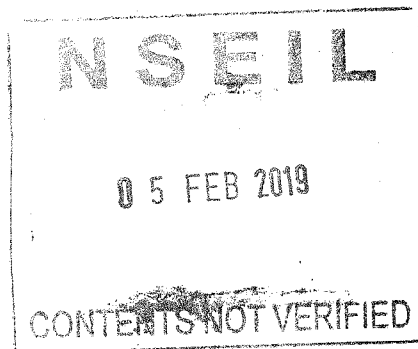
Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

For **Tata Capital Housing Finance Limited**

**Jinesh Meghani**  
Company Secretary



**TATA CAPITAL HOUSING FINANCE LIMITED**

Corporate Identity Number U67190MH2008PLC187552

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