



January 21, 2019

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Re: Intimation under Regulation 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to Regulation 50(2) and (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a Meeting of the Board of Directors of Tata Capital Housing Finance Limited will be held on January 25, 2019, to, *inter alia*, consider the proposal for:

- (i) Issue of Unsecured Redeemable, Non-Convertible Debentures for an amount aggregating up to Rs. 1,000 crore, on a private placement basis in one or more tranches; and
- (ii) Issue of Secured Redeemable, Principal Protected - Market Linked Non-Convertible Debentures for an amount aggregating up to Rs. 2,000 crore, on a private placement basis in one or more tranches.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully,
For Tata Capital Housing Finance Limited

Jinesh Meghani
Company Secretary

TATA CAPITAL HOUSING FINANCE LIMITED

Corporate Identity Number U67190MH2008PLC187552

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